



# Budget Summary

Setting a monthly budget is the best way to understand your spending habits and take control of your financial health. This budget summary will help you break down your spending into 5 core categories so you can get the most out of every paycheck.

## Budget Summary

Overview by category

Monthly take home income: \$ \_\_\_\_\_

---

Fixed expenses: \$ \_\_\_\_\_

---

Discretionary expenses: \$ \_\_\_\_\_

---

Savings and investments: \$ \_\_\_\_\_

---

Flex funds: \$ \_\_\_\_\_

---